

# APOLLO HOSPITALS ENTERPRISE LIMITED

CIN : L85110TN1979PLC008035



Date: 24<sup>th</sup> December 2024

To,

**The Secretary,**  
Bombay Stock Exchange Ltd (BSE)  
Phiroze Jheejheebhoy Towers,  
Dalal Street,  
Mumbai – 400 001.  
Scrip Code – 508869  
ISIN INE437A01024

**The Secretary,**  
National Stock Exchange,  
Exchange Plaza, 5th Floor,  
Plot No. C/1, 'G' Block  
Bandra – Kurla Complex  
Bandra (E)  
Mumbai – 400 051.  
Scrip Code – APOLLOHOSP  
ISIN INE437A01024

Dear Sir / Ma'am,

**Subject: Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended ("Listing Regulations")**

Pursuant to Regulation 30 of the Listing Regulations, we hereby inform you that Apollo Healthco Limited ("**AHL**"), a material subsidiary of Apollo Hospitals Enterprise Limited (the "**Company**"), is acquiring the business of operating the software (including the Personal Health Record (PHR) & Health Information Exchange (HIE), Datalake, Clinical Cloud (CIE), L-HUB and the Search tools) and all intellectual property and improvements relating thereto or associated therewith, along with all related assets and liabilities, movable property, employees, contracts, books and ledgers, from Searchlight Health Private Limited ("**SHPL**"), on a 'going concern' and 'slump sale' basis (within the meaning of such term under Section 2(42C) of the Income-tax Act, 1961), for a lump sum consideration of INR 67,50,00,000 (Indian Rupees Sixty Seven Crore Fifty Lakh Only) ("**Business Transfer**") with effect from such date, in such manner and on such terms and conditions as specified under the business transfer agreement dated December 24, 2024 ("**BTA**").

The Business Transfer and execution of the BTA has been approved by the respective audit committees, board of directors and the shareholders of AHL and SHPL.

We request you to take this on record and to treat the same as compliance with the applicable provisions of the Listing Regulations.

The detailed disclosure as required under Regulation 30 of the Listing Regulations read with SEBI circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed as **Annexure A**.

Thanking you,

Yours sincerely,  
For **Apollo Hospitals Enterprise Limited**

A handwritten signature in blue ink, appearing to read "S.M. Krishnan", written over a horizontal line.

S.M. KRISHNAN  
Sr. VICE PRESIDENT – FINANCE  
AND COMPANY SECRETARY



IS/ISO 9001 : 2000

**Regd. Office :**  
19, Bishop Gardens,  
Raja Annamalaipuram,  
Chennai - 600 028.

**General Office :**  
"Ali Towers" III Floor,  
#55, Greams Road,  
Chennai - 600 006.

Tel : 044 - 2829 0956 / 3896 / 6681  
Telefax : 044 - 2829 0956  
Email : investor.relations@apollohospitals.com  
Website : www.apollohospitals.com

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## Annexure A

Disclosure of information under Regulation 30 of the Listing Regulations read with Schedule III of the Listing Regulations and the circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 issued by SEBI dated November 11, 2024

S.N.	Particulars	Details																																
1.	Name of the parties who have entered into the agreement	Apollo Healthco Limited ("AHL") and Searchlight Health Private Limited ("SHPL")																																
2.	Purpose of entering into the agreement	Transfer of the undertaking (the business of operations of the software with all intellectual property and improvements relating thereto or associated therewith along with all related assets and liabilities, movable property, employees, contracts, books and ledgers) from SHPL to AHL on a 'going concern' and 'slump sale' basis for a lump sum consideration.																																
3.	Size of / consideration involved in the agreement	A lump sum consideration of INR 67,50,00,000 (Indian Rupees Sixty Seven Crore Fifty Lakh Only). The valuation was done by BDO India LLP																																
4.	Date on which the agreement has been entered into	December 24, 2024																																
5.	Expected date of completion of the business transfer	On or before February 28, 2025																																
6.	Shareholding of the entity with whom the agreement is being entered into	The shareholding of SHPL, as of November 30, 2024, is as follows: <table border="1" data-bbox="662 1276 1380 1989"> <thead> <tr> <th>S.N.</th> <th>Shareholder</th> <th>No. of equity shares</th> <th>Percentage of shareholding</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Ms. Sangita Reddy</td> <td>8,85,234</td> <td>4.01%</td> </tr> <tr> <td>2.</td> <td>Ms. Shobana Kamineni</td> <td>5,66,384</td> <td>2.57%</td> </tr> <tr> <td>3.</td> <td>M/s. Indian Hospitals Corporation Limited</td> <td>1,77,52,571</td> <td>80.45%</td> </tr> <tr> <td>4.</td> <td>Mr. Deepak Vaidya</td> <td>50,000</td> <td>0.23%</td> </tr> <tr> <td>5.</td> <td>M/s. Citadel Research &amp; Solutions Limited</td> <td>30,000</td> <td>0.14%</td> </tr> <tr> <td>6.</td> <td>M/s. PCR Investments Limited</td> <td>15,00,000</td> <td>6.80%</td> </tr> <tr> <td>7.</td> <td>Dr. Prathap C Reddy</td> <td>1,00,000</td> <td>0.45%</td> </tr> </tbody> </table>	S.N.	Shareholder	No. of equity shares	Percentage of shareholding	1.	Ms. Sangita Reddy	8,85,234	4.01%	2.	Ms. Shobana Kamineni	5,66,384	2.57%	3.	M/s. Indian Hospitals Corporation Limited	1,77,52,571	80.45%	4.	Mr. Deepak Vaidya	50,000	0.23%	5.	M/s. Citadel Research & Solutions Limited	30,000	0.14%	6.	M/s. PCR Investments Limited	15,00,000	6.80%	7.	Dr. Prathap C Reddy	1,00,000	0.45%
S.N.	Shareholder	No. of equity shares	Percentage of shareholding																															
1.	Ms. Sangita Reddy	8,85,234	4.01%																															
2.	Ms. Shobana Kamineni	5,66,384	2.57%																															
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		8.	Mrs. Sucharitha Reddy	1,00,000	0.45%
		9.	Mrs. Preetha Reddy	1,50,000	0.68%
		10.	Mrs. Suneeta Reddy	1,50,000	0.68%
		11.	M/s. Apollo Health & Lifestyle Limited	2,01,000	0.91%
		12.	M/s. Apollo Hospitals Enterprises Limited	5,81,109	2.63%
7.	Significant terms of the agreement	Transfer of the undertaking (the business of operations of the software with all intellectual property and improvements relating thereto or associated therewith along with all related assets and liabilities, movable property, employees, contracts, books and ledgers) from SHPL to AHL on a 'going concern' and 'slump sale' basis for a lump sum consideration.			
8.	Whether the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	Yes, AHL (the material subsidiary of the Company) and SHPL have the same promoter as that of the Company.			
9.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	Yes, the transaction falls within related party transactions and is at arm's length basis.			
10.	Any other disclosure related to such agreement	N.A.			

*[Handwritten Signature]*

